



Case Master Plan Case Evaluation Profile System (CEPS)



Program Operations



CASE MASTER PLAN

Identifies significant milestones and provides schedules for completing the phases of the LOA.

- Implementation Review**
- Periodic Review**
- Pre Commitment Review**
- Commitment Review**
- Closure Review**



In October 1989, as part of the Case Evaluation Profile System (CEPS) Development, USASAC developed an automated on-line Case Master Plan in the Army's database. This eliminated the need for the Central Case Manager (CCM) to manually prepare and maintain the Case Master Plan.



CASE MASTER PLAN

- **Created when a case implements in DSAMS and interfaces with the CISIL database.**
- **Updated via an implemented Amendment or Modification.**
- **Updated daily to show the latest supply, shipment, funding and billing data.**



CASE MASTER PLAN

The milestones of the Case Master Plan are designed to track progress toward achieving the three primary objectives of successful case management IAW the SAMM:

- Deliver materiel/services on time (Logistics)**
- Within the case value (Financial)**
- Close the case on schedule (Closure)**





CEPS

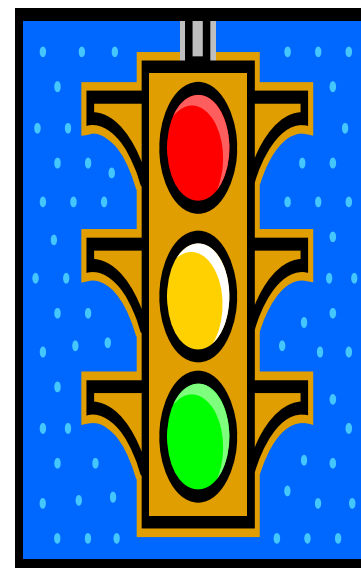
CEPS is a mechanized case review. It compares the actual and projected case performance data to the milestones established by the Case Master Plan.

The objective of the review is to highlight the cases that require the CCM's attention because they are no longer on schedule with planned case progression.



CEPS

Based on the indicators assigned to the three performance objectives (Logistics/Financial/Closure), the mechanized case review will assign/update the Case Profile Indicator (Green, Amber, Red) and Profile Code (GAR) for every case.





GREEN INDICATOR: Current and projected performance data is consistent with the established performance milestones.

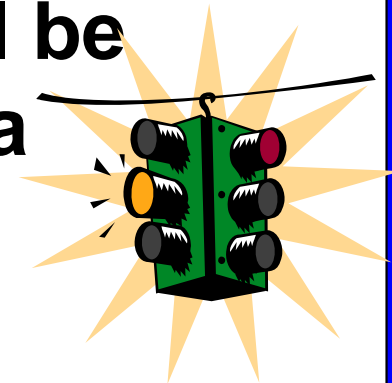


If the three performance profile indicators are all green, the case level profile indicator will also be green meaning the case is on schedule.



AMBER INDICATOR: Projected performance, i.e., estimated shipment dates, estimated final case value, varies from the established milestones.

If the three performance indicators are amber, or a combination of green and amber, the case level indicator will be amber. An amber profile signifies a potential problem.





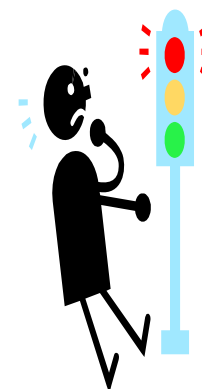
RED INDICATOR: A Performance objective has not been achieved.

LOGISTICS: Requisitions open for supply beyond the case commitment date.

FINANCIAL: The MAT/SVC Billed value exceeds the current LOA MAT/SVC value.

CLOSURE: The case remains open two years past the Supply Completion Date.

The Case Profile indicator will be red if any of the three performance indicators are red.





CEPS

The three performance indicators are set as green when the case is established. When any of the indicators change, as a result of the computerized review, an alert is generated to notify the CCM of the condition.





CEPS BUSINESS RULES

G

A

R

LOGISTICS:

5

12

7

FINANCIAL:

5

5

4

CLOSURE:

11

10

11

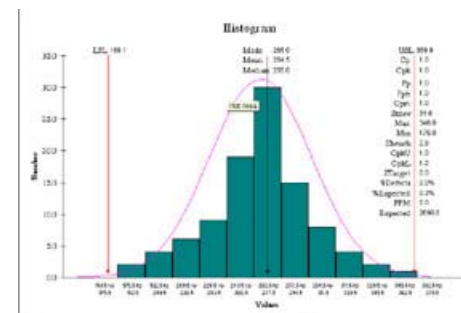
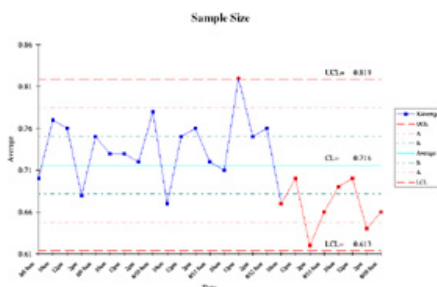


United States Army Security Assistance Command



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We are currently working on a Green Belt project to validate the Business Rules of CEPS. Our goal is to eliminate rules that no longer apply and modify rules that may have changed due to system improvements (DSAMS) and policy changes



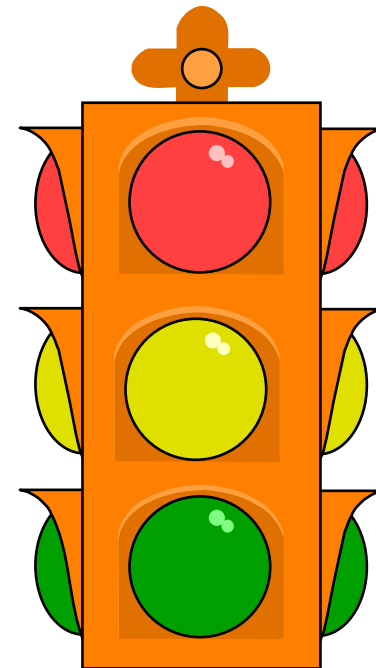


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- **USASAC designed and developed system**
- **Develops review schedule IAW SAMM**
- **Evaluates case position relative to:**
 - **Schedule**
 - **Cost**
 - **Closure**



Every case, every night